



## User Manual for Jeevan Pramaan Life Certification through FI channel

## Bank of India

Version 1.0

Version No	Date	Author	Reviewer
1.0	25 <sup>th</sup> Mar 2021	Aishvarya S	Varsha Masurkar

#### Jeevan Praman Life certificate:

• As a part of Ease Banking Services and requested by FI HO, Bank has introduced Jeevan Praman feature through TCS provided FI BC channel.

#### Prerequisites:

Please find below Prerequisites for using Jeevan Pramaan Life certificate facility in BC portal

1. BCs has to download Jeevan Pramaan application from below link

Go to Jeevan Pramaan portal https://jeevanpramaan.gov.in.Click on Download link (https://jeevanpramaan.gov.in/app/download)

- 2. Please find the further steps for using Jeevan Pramaan application in Digital Life Certificate manual.
- 3. After filling pensioner's details in Jeevan Pramaan application, **Pramaan Id** will be generated for the pensioner and Jeevan Pramaan Life certificate for the pensioner will be generated.
- 4. Take two copy of the certificate (attached below), hand over the one copy to the pensioner & keep one copy with BC for providing the same to branch at EOD.
- 5. Customer account should be mandatorily seeded with Aadhar number in Bank CBS.
- 6. Pensioner's name, Aadhar Number, Pramaan Id and PPO of the pensioner's is required for registering the life certificate in FI application.

60	Jeevan Pramaan Life Certificate For Pensioners
	Pensioner Name: Ashok Kumar Choudhury Aadhaar: *******0431 Date: 2021-02-22
	Thank you for submitting digital life certificate.
	You can view your life certificate on the portal jeevanpramaan.gov.in by giving Pramaan id.
	Center Incharge

Note: BC will be unable to use this functionality if above mentioned requirements are not met.

Please find the Steps for using Jeevan Praman Life certificate registration feature in FI Agent portal:

- Access the BOI FI Portal using below mentioned URL: <u>https://fi1.bankofindia.co.in/</u>
- To login the application, BCs user have to enter their User Id, Password and Captcha. Then click on "Login" button to continue.



User Password U U D J H y Please enter the case sensitive characters in the image above to verify your login Enter Text Login

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• After that BCs/Aadhaar holder has to give the **Consent** before clicking on the Verify button in the given consent box and that is mandatory for capturing fingerprint of Aadhaar holder as per Aadhar Act and Regulations 2016 as mentioned in UIDAI guidelines. Then tick mark the consent box and click on "**Verify**" button for capturing and authenticating the fingerprint.



• After successful login into the application, Go to → Other Services → Jeevan Praman life certificate

User: 15	675013 Nan	ne: Mrs. VARSHA MASURKAR	User Type: Agent	Last Login: 08-02-	2021 20:55:26	Last Faile	d Login Attempt: 2021	-02-02 12:06:06.127	Home   Print
				Password Expires	in: 3595 Days	Number	of failed login attempt	s since last login: 0	
ransfer	BOI Others Services	Complaints Registration	Lead Source Type	Customer Creation	Passbook Issue	Reports	CARDED SERVICE	Other Services	Customer Logi
								Pension	
								UID Seeding	
	Customer Login							Insurance Registrat	tion
				Re-Print Receipt from HereIII				SHG Transaction	
	Customer Number							Bill Payments	
	(UID/VID)		Submit					For Subsidy (DBT)	atus
	Customer Type	Ouid Ovid						RD/TD Account Op	ening
								<b>BC Registry Details</b>	
								Update	
								NEFT Services	
								IMPS Services	
								Apply for Debit Car	d
								wobile seeding	
								Passbook Printing	
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• On clicking Jeevan Praman Life certificate menu, below screen will be displayed.

Jeevan Pramaan Life Certificate
For the users who does not have Jeevan Praman application, Go to Jeevan Pramaan portal https://jeevanpramaan.gov.in.Click on Download link (https://jeevanpramaan.gov.in/app/download) to download Jeevan Praman Application.
For the Users having Jeevan Praman Application has to complete generation of Digital Life Certificate and come back on this page for entering the below records of the Pensioner in FI portal. Pensioner Name Pramaan Id PPO
Olick on Continue if the Agent has completed submission of Digital Life Certificate on Jeevan Pramaan Application.
Continue

• Click on continue button, after clicking on continue button, Jeevan Praman Life Certificate window will appear, in this page customer has to enter the "Customer UID/VID" and then click on "Submit" button.

Jeevan	Pramaan	Life	Certificate
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Customer Type *	◉ uid ⊖ vid			
Aadhaar Number*	8888	8888	8888	
	Submit	Clear		
Fields marked with * are mandatory				
Capture Pensioner Fingerprints to register the Digital Life Certificate Request on FI portal.				

#### Jeevan Pramaan Life Certificate



- After click on submit button, "Customer have to capture Fingerprint for authentication".
- After that BCs/Aadhaar holder has to give the Consent before clicking on the Verify button in the given consent box and that is mandatory for capturing fingerprint of Aadhaar holder as per Aadhar Act and Regulations 2016 as mentioned in UIDAI guidelines. Then tick mark the consent box and click on "Verify" button for capturing and authenticating the fingerprint.



• Once Pensioner fingerprints are authenticated successfully, **Pensioner Details** page will appear. In this page BC has to fill Pensioner's details like Pensioner's Name, Aadhar Number, Praman Id and PPO and tick mark the consent box and click on submit button.

### Pensioner Details

Pensioner Name *	Ashok Kumar		
Aadhar Number *	814352342540		
Pramaan Id*	8564211005		
PPO*	SDER254136		



✓ I hereby confirm that I have completed the Digital Life Certificate for the above mentioned Pensioner details through Jeevan Pramaan application



• After clicking on Submit button, Successful Jeevan Pramaan receipt will be generated.

बैंक ऑफ़ इंडिया Bank of India Bank Of India Jeevan Pramaan RECEIPT				
Pensioner N	ame :Ashok Kumar			
Aadhar Num	ber :XXXXXXX2540			
Pramaan Id	:8564211005			
PPO	:SDER254136			
Registration	Date :2021-03-25			
Unique Reference No :108412650762				
KO ID	:11000323			
KO Name	:boicust			
	Print			
Click OK to exit				

After successful completion of registration of Jeevan Pramaan Life Certificate from BC portal, it has to be authorized by the bank admin.

#### Note:

BCs has to write the Name, KO ID, Reference number and Signature of the BC in Jeevan Praman certificate generated from Jeevan Pramaan Application before providing the copy to the pensioner.

And also kindly attach Acknowledgement receipt generated from TCS FI portal before submitting the copy to the branch.

# THANK YOU